

PRELIMINARY INFORMATION MEMORANDUM

Gist of proposal

Request of Term Loan/CC/LC – Rs. _____ Lakhs for

I.	Name of borrower	:											
II. a)	Registered Office	:											
b)	Corporate Office	:											
c)	Project Location	:											
d)	Constitution	:	Public Limited Company/Pvt Ltd Co./Partnership Firm/Proprietary Firm										
III.	Business Activity	:											
IV	Group	:											
a)	Major Group to which company belongs	:											
b)	Associates / Allied Companies	:											
c)	Background of applicant company, group and directors/partners/proprietor	:											
V	Banking arrangement (if an existing unit)	:	Name of Bank _____ Limits _____ Term Loan _____ CC _____ LC _____										
VI	Share holding pattern	:	<table border="1"> <thead> <tr> <th>Name</th> <th>%age</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </tbody> </table>	Name	%age								
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VII	Networth of directors/partners/proprietor	:	<table border="1"> <thead> <tr> <th>Name</th> <th>Rs. as on 31.3.2009</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </tbody> </table>	Name	Rs. as on 31.3.2009								
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VIII	Facilities desired	:											
	Amount	:	Term Loan: CC: LC:										

IX	Cost of project	:	<u>Particulars</u>	<u>Amount (Rs. Crore)</u>
			Land	
			Cost of Construction	
			Escalators	
			Electrical Works	
			Generator	
			Lift	
			Extrenal Development works	
			Air Conditioner	
			Preliminary Expenses	
			Total	
X	Means of finance	:	<u>Particulars</u>	<u>Amount (Rs. Crore)</u>
			Promoters Contribution	
			Term Loan	
			Total	
XI.B	In case of working capital	:		
	Proposed	:		
XII.	In case of take over of limits/share of other banks/FIs, the reasons of the same	:		
XIII.	Strengths & Weakness of the company/project	:	➤	
XIV	Security	:	Primary	
			Collateral	
XV	Tenor	:		